

# FLETCHER & SIPPEL LLC

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January 31, 2007

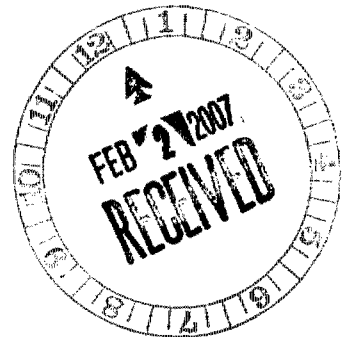
*Via Overnight (Next Business Day) Delivery*

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W., Room 700  
Washington, DC 20006  
Attn: Office of Recordations

RECORDATION NO. 25811-B FILED

FEB 05 '07 -12 15 PM

SURFACE TRANSPORTATION BOARD



Dear Secretary Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are an original and two (2) copies of a Partial Release of Lien, dated as of January 19, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to a Memorandum of Loan and Security Agreement and Assignments of Rents and Lessor's Interest in Leases previously filed with the Board under Recordation Numbers 25811 and 25811-A.

The names and addresses of the parties to the enclosed document are:

Debtor: RELCO Finance, Inc.  
113 Industrial Avenue  
Minooka, Illinois 60447-9558

Secured Party: Fifth Third Bank  
222 South Riverside, 32<sup>nd</sup> Floor  
Chicago, Illinois 60606

The enclosed document relates to five locomotives with reporting marks RLCX 8524, RLCX 8527, RLCX 8537, RLCX 8542 and RLCX 8577.

Enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board for the recordation of this document.

# FLETCHER & SIPPEL LLC

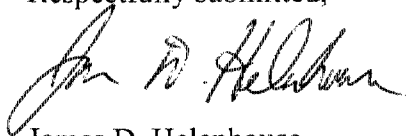
Mr. Vernon A. Williams

January 31, 2007

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Please return a stamped copy of each of the enclosed document to me.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "James D. Helenhouse". The signature is fluid and cursive, with the first name "James" being more prominent.

James D. Helenhouse

Attorney for Fifth Third Bank (Chicago)

Enclosures

FEB 05 '07 -12 15 PM

PARTIAL RELEASE OF SECURITY INTEREST

SURFACE TRANSPORTATION BOARD

Fifth Third Bank (Chicago), a Michigan banking corporation, 222 South Riverside Plaza, 32<sup>nd</sup> Floor, Chicago, Illinois 60606 (the "Bank"), for good and valuable consideration (the receipt and sufficiency of which are acknowledged), hereby terminates, releases and discharges its security interests, liens and others interests granted under or pursuant to the following agreements with respect to five (5) locomotives as reflected on Exhibit A attached hereto:

- (a) Loan and Security Agreement dated August 10, 2005 between Relco Finance, Inc. as Debtor and the Bank as Secured Party and the Memorandum thereof which was filed with the United States Surface Transportation Board on August 30, 2005 under Recordation Number 25811.
- (b) Assignment of Rents and Lessor's Interests in Leases dated August 12, 2006 and effective August 10, 2005, between Relco Finance, Inc. as Assignor and the Bank as Assignee which was filed with the Surface Transportation Board on August 30, 2006, under Recordation Number 25811-A.

IN WITNESS WHEREOF, the undersigned has caused this release to be duly executed this 19 day of January, 2007.

FIFTH THIRD BANK (CHICAGO)

By: [Signature]Title: Vice President

State of Ill )  
County of Cook ) ss

On the 19 day of January, 2007, before me personally appeared [Signature] who, being duly sworn, says that he is the VP of Fifth Third Bank (Chicago), and that the foregoing instrument was signed on behalf of said entity by authority of its Board of Directors.

[Signature]  
Notary Public

**EXHIBIT A TO PARTIAL RELEASE OF SECURITY INTEREST**

**LIST OF LOCOMOTIVES**

<u>Locomotive</u>	<u>Reporting Marks</u>
GE B39-8	RLCX8524
GE B39-8	RLCX8527
GE B39-8	RLCX8537
GE B39-8	RLCX8542
GE B39-8	RLCX8577